

RYAH Medtech, Inc.

EXECUTIVE SUMMARY



THE WORLD'S FIRST AI POWERED DOSE MEASURING VAPORIZER AND REAL-TIME DATA AGGREGATOR

+ WHO WE ARE



RYAH IS A COMPLETE DIGITAL ECOSYSTEM LEVERAGING BOTH IOT AND AI TO CREATE A DYNAMIC DATA SERVICE FOR THE MEDICAL PLANT INDUSTRY

+ BUSINESS MODEL



VAPORIZER SALES

RYAH PROPRIETARY CARTRIDGES
GROWERS / DISPENSARIES



DATA SUBSCRIPTION

PREDICTIVE ANALYSIS-INSIGHTS
MEDICAL / RESEARCH

+ RYAH DIFFERENTIATORS



UNIQUE - DOSE MEASURING VAPORIZER

RYAH is the first dry-herb vaporizer device capable of storing all plant lab results, measuring patient inhalation sessions in real-time and capturing instant feedback for plant dose management, tobacco / nicotine prescription optimization/



MARKET LEADER - BIG DATA ANALYTICS

RYAH is built on AWS elastic cloud infrastructure, using HIPPA compliant data protocols. RYAH uses a unique strain-based algorithm that leverages both peer review research and real-time dosage feedback to promote a closed-data loop to highlight strains with most promise in relieving patient's symptoms. We are a leader in the strain-based feedback industry with over 180,000 downloads.



PREMIUM – INTELLECTUAL PROPERTY

RYAH is the cutting edge Artificial Intelligence (AI) system designed to fingerprint plant / cannabinoids strains during a patient's dose session and map for medical conditions. Comprehensive intellectual property portfolio. Three global patents pending.

+ MANAGEMENT TEAM

Boris Goldstein, PhD
Founder, Chairman

Dr. Boris Goldstein is a seasoned entrepreneur, venture capitalist and investment banker. Dr. Goldstein started his career in 1989 as founder of Software House HT, a startup technology company, which he developed into a worldwide corporation with over 40 offices in 17 countries. Since then Dr. Goldstein has founded and served on the board of directors and advisory boards of numerous companies in Silicon Valley and Silicon Alley, including Trans Global Ventures Group, Intelligent Video Systems, Visisis Holdings Plc., E-Trade Eurasia, Pacific Petroleum Technologies, E*Forex, Solby, CBSF Capital Management, CBSF International Fund, CBSF, Daldaris, Pacific Venture Fund, and FRB. During this period Dr. Goldstein was involved in dozens of financings totaling over \$700 million in consolidated debt/equity/ADR instruments. Dr. Goldstein brings experience in fundamental research, investment and technologies, and is the author of multiple patents and books.

Gregory Wagner, MBA
CEO

Greg is a 20+ year former financial markets global head and intrapreneur. He has held executive roles in both the United States as CEO of ABN AMRO's broker dealer, and in London as Head of Equity Prime Services for the Royal Bank of Scotland where Greg oversaw \$60b in assets under custody. Greg has co-founded and built several startups for the ground up. Greg holds FINRA Series 7, 63, 24, 55 licenses and an MBA in Finance from Fordham University. Greg has also received a Certification in Innovation and Strategy from Harvard University.



ROADMAP AND MILESTONES

MEDICAL

HEALTH CANADA CLASS I FILING, Q2 2019

EU, HEALTH CANADA CLASS II, Q4, 2019

FDA FILINGS, Q1 2020

PRODUCT

U.S. COMMERCIALIZATION – LIVE RYAH SMARTPATCH AND OIL CARTRIDGES, Q4 2019

MARKETS

CSE: Q3 2019, NASDAQ: Q2, 2020

FINANCIALS

SHARES OUTSTANDING

BASIC	69.75M
FULLY DILUTED	76M
INSIDERS	21%
PRE-MONEY VALUATION	US \$40M
MONEY RAISED TO DATE	US \$8.3M

